

NZX Shareholder Metrics December 2018

9/1/2019, 9:11 am MKTUPDTE

Please see attached NZX shareholder metrics for December 2018.

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NZX, 2019i

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NEW ZEALAND'S EXCHANGE

NZX Limited - Monthly Shareholder Metrics

December 2018

These shareholder metrics represent the key operations of NZX's business.

Core Markets

NZX Listed Issuers	Dec 2018	Change YoY
Total equity securities	138	-5.5%
Total fund securities	36	2.9%
Total debt securities	132	16.8%
Total other securities	6	100.0%
Total listed securities	312	5.1%
Total NZSX equity issuers	121	-2.4%
Total NZAX equity issuers	12	-25.0%
Total NXT equity issuers	2	-33.3%
Total NZSX fund issuers	36	2.9%
Total NZDX issuers	50	11.1%
Total other issuers	5	66.7%
Total unique issuers	198	-2.0%

Market Capitalisation	Dec 2018	Change YoY	% of GDP
All equity	\$129,567 m	-1.4%	45.0%
All funds	\$3,673 m	-2.1%	1.3%
All other	\$6 m	49.4%	0.0%
Total equity	\$133,245 m	-1.4%	46.2%
Debt	\$30,149 m	14.3%	10.5%
Green bonds	\$672 m	-	0.2%
Total NZDX	\$30,821 m	16.9%	10.7%

Cash Market	Dec 2018	Change YoY
Total value traded *	\$2,519 m	-16.6%
Daily average value traded *	\$133 m	-16.6%
On-market value traded *	\$1,441 m	-7.4%
% of value on-market	57.2%	11.1%
Total trades	239,051	37.1%
Daily average trades	12,582	37.1%
Average on-market trade size	\$8,800	-25.5%

Total Equity Transactions		
Total trades	236,539	37.7%
Value traded *	\$2,432 m	-15.8%
% of value on-market	55.8%	12.8%

Total Debt Transactions		
Total trades	2,512	-4.0%
Value traded	\$87 m	-34.0%
% of value on-market	96.8%	0.9%

Cumulative Numbers - YTD		
Number of trades	3,250,042	58.3%
Total value traded	\$38,244 m	-13.1%
% of value on-market	53.4%	27.4%

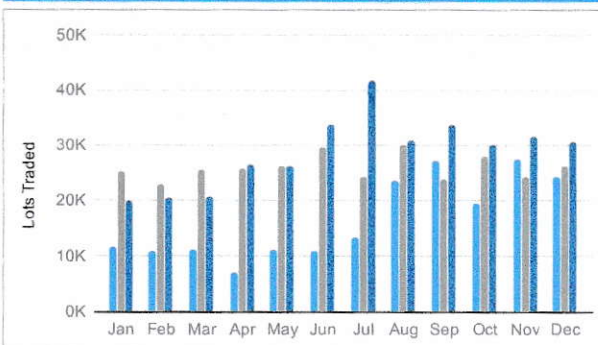
Capital Raising	Dec 2018	YTD
New Capital Listed		
IPOs and compliance equity listings	-	\$20 m
Fund listings	-	\$1 m
Debt listings	\$575 m	\$4,876 m
Secondary Capital Raisings		
Total capital raised by all issuers	\$372 m	\$4,642 m
Total equity raised - NZ issuers	\$109 m	\$1,509 m
Total equity raised - dual or foreign issuer	-	\$668 m
Total funds raised - NZ issuers *	\$53 m	\$830 m
Total funds raised - dual or foreign issuer *	\$13 m	\$187 m
Total debt raised	\$197 m	\$1,448 m

Number of Capital Raising Events		
Total number of capital raising events	104	1,309
Equity issuers - capital raised < \$10m	22	349
Equity issuers - capital raised ≥ \$10m < \$100m	3	22
Equity issuers - capital raised ≥ \$100m	-	3
Fund issuers - capital raised *	75	904
Debt issuers - capital raised	4	31

* Funds include Smartshares ETFs. These figures include fund raising events that were not previously reported.

Derivatives	Dec 2018	Change YoY
Futures - total lots traded	28,226	15.2%
Options - total lots traded	2,450	36.1%
Total derivatives lots traded	30,676	16.6%
Open interest	70,576	35.3%
Notional value traded (\$USD)	\$102 m	17.3%
Options to futures ratio	8.7%	18.1%
Block trade %	6.2%	551.3%

Derivatives Total Lots Traded 2016 / 2017 / 2018



NZX Indices Performance			Clearing House / Depository		
	Dec 2018	Change YoY		Dec 2018	Change YoY
S&P/NZX50 Index	8,811	4.9%	Gross value of cleared trades over month	\$2,545 m	-16.3%
S&P/NZX 50 Portfolio Index	5,498	5.2%	Collateral held at month end	\$27 m	-3.9%
S&P/NZX Primary Sector Index	15,184	1.6%	Depository transactions	2,034	-6.2%
S&P/NZX NZ Fixed Interest Composite Index	116	4.5%	Assets under custody in depository	\$720 m	45.6%
S&P/NZX A-Grade Bond Index	5,383	4.4%	Value of stock lent over month	\$349 m	-20.1%

Wholesale Data			Direct Data Products		
	Dec 2018	Change YoY		Dec 2018	Change YoY
Terminal numbers - professional*	6,066	0.1%	Dairy data subscriptions	963	24.4%
Terminal numbers - retail*	1,314	4.4%	Proprietary security subscription products	402	-0.5%
Licences - value ≥ \$20k pa	35	2.9%	- products ≥ \$3,000 p.a	145	-8.8%
Licences - value < \$20k pa	70	11.1%	- products < \$3,000 p.a.	257	4.9%
* 3 month average					

Energy Contracts					
	Dec 2018	Change YoY		Dec 2018	Change YoY
Operating / Technology contracts				16	-5.9%
- contracts ≥ \$500k p.a.				4	0.0%
- contracts < \$500k p.a.				12	-7.7%

Fund Management

SuperLife					
	Dec 2018	Change YoY		Dec 2018	Change YoY
Funds under management - KiwiSaver	\$792 m	5.7%			
Funds under management - other	\$1,294 m	3.5%			
Total	\$2,086 m	4.3%			

Smartshares					
	Dec 2018	Change YoY		Dec 2018	Change YoY
Funds under management - external	\$833 m	18.7%			
Funds under management - SuperLife funds	\$1,661 m	16.1%			
Total	\$2,493 m	17.0%			
Units on issue	1,018 m	16.3%			

Wealth Technologies

Funds under administration *	\$1,988 m	70.2%
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* Increase in funds under administration due to the on-boarding of NZX Wealth Technologies foundation client in November

Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX), NZX Alternative Market (NZAX) and NXT Market, with a dual-listed or an overseas domiciled Issuer, the market capitalisation represents the amount that held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all quoted securities, excluding New Zealand Government stock.
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. Differences may also arise between this data and the previously reported data due to rounding.

To enquire about information listed on this sheet, or to find out more about NZX products or services, please email: data@nzx.com