



These Shareholder Metrics represent the key features of NZX's operations in each o revenue performance of NZX, so as to give a consistent and transparent compariso

NZX, 2018

Markets

NZX Listed Issuers	Dec 2017	Change YoY
Total Equity Securities	159	-6.5%
Total Listed Debt Securities	113	5.6%
Total Other Securities	25	-7.4%
Total Listed Securities	297	-2.3%
Total NZX Main Board Issuers	159	-4.8%
Total NZAX Issuers	16	-11.1%
Total NZXT Issuers	3	-25.0%
Total NZDX Issuers	45	4.7%

Capital Raising	Dec 2017	YTD
New Capital Listed		
IPOs and Compliance Listings	\$0.00 b	\$0.48 b
New Debt Listings	\$0.28 b	\$3.23 b

Secondary Capital Raisings	Dec 2017	YTD
Total Capital Raised By All Issuers	\$756 m	\$4,382 m
Total Equity Raised - Primary Issuers	\$300 m	\$1,415 m
Total Equity Raised - Dual & Secondary Issuers	\$341 m	\$1,693 m
Total Debt Raised	\$116 m	\$1,274 m
Number of Capital Raising Events	24	184
Capital Raised < \$0.5m	4	29
Capital Raised > \$0.5m < \$10m	12	85
Capital Raised > \$10m < \$100m	6	65
Capital Raised > \$100m	2	5

Market Capitalisation	Dec 2017	Change YoY	% of GDP
All Equity	\$135.2 b	17.0%	50.0%
All Debt	\$26.4 b	2.7%	9.7%

NZX Indices Performance	Dec 2017	Change YoY
S&P/NZX 50 Index	8,398	22.0%
S&P/NZX 50 Portfolio Index	5,225	23.7%
S&P/NZX A-Grade Bond Index	5,155	6.1%
S&P/NZX All Swap Index	202	5.2%

Cash Market Trading	Dec 2017	Change YoY
Total Trades	174,348	43.4%
Daily Average Trades	9,176	50.9%
Total Trades < \$50k	166,070	46.9%
Total Value Traded	\$3.0 b	1.6%
Daily Average Value Traded	\$159 m	6.9%

Total Equity Transactions	Dec 2017	Change YoY
Total Trades	171,731	45.5%
Value Traded	\$2.9 b	1.9%

Total Debt Transactions	Dec 2017	Change YoY
Total Trades	2,617	-26.2%
Value Traded	\$132 m	-5.1%

Cumulative Numbers - YTD	Dec 2017	Change YoY
Number of Trades	2,053,487	17.0%
Total Value Traded	\$44.0 b	0.1%

Clearing House / Depository	Dec 2017	Change YoY
Gross Value of Cleared Trades over Month	\$3.0 b	1.3%
Collateral Held At Month End	\$28.6 m	-19.8%
Depository transactions	2,169	8.1%
Assets under custody in depository	\$494 m	32.6%
Value of stock lent over month	\$437 m	65.7%

Wholesale Data	Dec 2017	Change YoY
Terminal Numbers - Professional*	6,058	-4.7%
Terminal Numbers - Retail*	1,321	8.4%
Licences - Value > \$20k pa	34	21.4%
Licences - Value < \$20k pa	63	-1.6%

* 3 month average

Direct Data Products	Dec 2017	Change YoY
Proprietary Security Subscription Products	404	2.3%
- Products ≥ \$3,000 p.a	159	5.3%
- Products < \$3,000 p.a.	245	0.4%